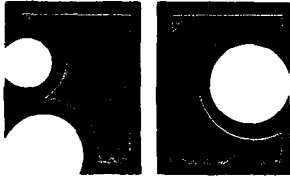


the first citizens state bank



RECORDATION NO. 14207A
Filed 1425

JUN 1 1984 - 9 05 AM

INTERSTATE COMMERCE COMMISSION
May 22, 1984

Miss Mildred Lee
Room 2303
Interstate Commerce Commission
12th Constitutional Avenue, N. W.
Washington, D. C. 20423

Attn: Miss Davis

Re: Southeastern Wisconsin Transportation Corporation

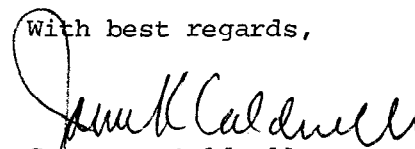
Dear Miss Lee:

Please find enclosed a listing of 9 Diesel locomotives owned and operated by the above-named corporation. By referring to your records, you will recall that we have previously filed with the Interstate Commerce Commission two General Business Security Agreements dated 3-22-84, Recordation #14297 & 14297A, two General Business Security Agreements dated 12-1-83, Recordation #14204 and 14205, and Chattel Security Agreement dated 12-1-83, Recordation #14207, which list as collateral those engine numbers listed on the enclosed sheet.

We ask that you include this more detailed description of the nine locomotives with the previous filings under Southeastern Wisconsin Transportation Corporation as further identification in these filings.

If you have any questions in regard to this matter, please feel free to contact the undersigned.

With best regards,


James K. Caldwell
President

JKC:slm

Enclosure



SINCE 1863
CORNER OF SECOND AND MAIN / WHITEWATER, WISCONSIN 53190

WHITEWATER LAKE BRANCH
Corner of County Trunk P and Kettle Moraine Drive

RECORDATION NO. 14307 A Filed 1425


STATE OF WISCONSIN)
) ss.
COUNTY OF WALWORTH)

JUN 1 1984 -9 05 AM

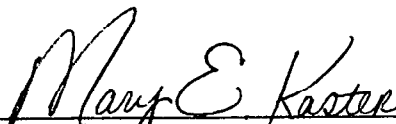
INTERSTATE COMMERCE COMMISSION

I hereby certify that the attached Schedule of Locomotives is a true and exact copy of the original schedule filed with The First Citizens State Bank, Whitewater, Wisconsin; said locomotives being owned and operated by Southeastern Wisconsin Transportation Corporation and taken as a security lien by said Bank.

Dated at Whitewater, Wisconsin, this 23rd day of May, 1984.


Sharon L. McKenzie, Personal Banker
The First Citizens State Bank
207 West Main Street
Whitewater, Wisconsin 53190

Subscribed and sworn to before
me this 23rd day of May, 1984.


Mary E. Kaster, Notary Public
Walworth County, Wisconsin
My commission expires 4-17-88.

SCHEDULE OF LOCOMOTIVES

NINE (9) FAIRBANKS 1200 HP DIESEL ELECTRIC LOCOMOTIVES

<u>UNIT #</u>	<u>YEAR</u>	<u>SERIAL NUMBER</u>	<u>AMOUNT OF INSURANCE</u>
10 ✓	1953 ✓	866596RB	\$65,000.
736 ✓	1952 ✓	970906	\$65,000.
781 ✓	1953 ✓	FM10L328	\$65,000.
750 ✓	1952 ✓	970413	\$65,000.
753 ✓	1953 ✓	FM12LA29	\$65,000.
782 ✓	1953 ✓	FM10L329	\$65,000.
783 ✓	1948 ✓	FM10L330	\$65,000.
765 ✓	1945 ✓	1009	\$65,000.
769 ✓	1945 ✓	1013	\$65,000.
		TOTAL	\$580,000.